Levels of Representation and Data Infrastructures in Entomo-3D

An applied research approach to addressing metadata curation issues to support preservation and access of 3D data

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Agenda

- 1. About Entomo-3D
- 2. Collection Details
- 3. Pipeline Overview
- 4. Data Infrastructures and Levels of Representation
- 5. Metadata Standards and Workflows
- 6. Digital Object Design
- 7. Challenges
- 8. Next Steps



Emerald Euphoria Beetle



Virginia Tech Insect Collection (VTEC)

- Oldest and largest entomological collection in Virginia
- ~500,000 specimens
- Houses:
 - Fragile specimens for educational purposes
 - Extinct insects
 - Population histories and extensive metadata
- Only 3% of specimens currently digitized



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Entomo-3D: Digitizing Virginia Tech's Insect Collection

- Grant supported by CLIR's Digitizing Hidden Collections
- Collaboration between Virginia Tech Digital Libraries (VTDL) and Virginia Tech Insect Collection (VTEC)
- Digitize 10,000 specimens in 2D with high-resolution photos
- Digitize 300 specimens in 3D through photogrammetry



Project Goals

- **Determine the level of representation** as we generate new digital objects for multiple purposes from different data sources
- Determine how to address both descriptive and technical metadata
- Determine a sustainable preservation plan for 3D objects
- Provide ongoing access to VTEC specimens



External Partners







Morphosource

Global Biodiversity Information Facility (GBIF) Symbiota Collections of Arthropods Network (SCAN)

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iDigBio
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Levels of Representation



Pipeline Overview

- 1. Collection intake with specimen metadata
- 2. Photogrammetry \rightarrow Photography
- 3. Photogrammetry \rightarrow 3D model processing
- 4. Model deposited to different repositories





Specimen Metadata

IIN

- Exported from SCAN (Symbiota Collections of Arthropods Network)
- Originally collected by Virginia Tech Entomology Department



3D Photogrammetry Workflow



Photogrammetry Workflow



3D Imaging Insect Photo by Erin Williams of VT Imagine Magazine





	Specimen intake from partner	Photogrammetry imaging	Cropping a series of images	3D model generation (sparse point cloud, dense point cloud, color texture, mesh)	Create lighter mesh	Generate high-res model with lesser vertices mesh
Software			Camera RAW	Agisoft Metashape		
File needed for process			RAW	Cropped tiff set		
Output file name		RAW	Cropped tif set	Agisoft model		
Output file type		tif image series	tif image series	mesh + texture		
Recorded metadata		Technical - Capture event metadata	Technical - Processing metadata	Technical - Processing metadata		



Sparse cloud





Dense cloud

Heavy mesh

	Specimen intake from partner	Photogrammetry imaging	Cropping a series of images	3D model generation (sparse point cloud, dense point cloud, color texture, mesh)	Create lighter mesh	Generate high-res model with lesser vertices mesh
Software					Autodesk Maya	
File needed for process					Agisoft mesh	
Output file name					Retope model/mesh	
Output file type					mesh	
Recorded metadata					Technical - Processing metadata	



Maya light mesh



Retopolization

	Specimen intake from partner	Photogrammetry imaging	Cropping a series of images	3D model generation (sparse point cloud, dense point cloud, color texture, mesh)	Create lighter mesh	Generate high-res model with lesser vertices mesh
Software						Pixology Zbrush
File needed for process						Retope mesh + Agisoft mesh + Agisoft texture
Output file name						HighRes model
Output file type						mesh + texture
Recorded metadata						Technical - Processing metadata



Retoped mesh







Final high-res product

Metadata Standards & Workflows



Customized Metadata Schema

Specimen Metadata: DarwinCore and DublinCore elements

- Only displaying select DwC elements essential for information retrieval and linkage with different databases
- Specimen data not displayed or crosswalked to the VTDL schema is saved in our VTDL repository, and accessible from SCAN, iDigBio, and GBIF
- 3D model metadata will be accessible from the Virginia Tech Data Repository and MorphoSource, a public 3D data web repository for the research community.

Technical Metadata: Smithsonian 3D Metadata Model, MorphoSource

• 67 select elements



Access Metadata on Virginia Tech Digital Library (VTDL)

Who:

- General users
- K2-12
- Community partners

- Specimen specific fields
 - Scientific name, Occurrence ID*,
 Catalog ID, Basis of record,
 Collection locality, Collection date
- 3D specific metadata
 - Modality
 - Rights of models
 - References

*Primary ID



View metadata schema: https://doi.org/10.7294/21230690.v1

Access Metadata on MorphoSource

Who:

- Research community
- Digital curators

- Specimen specific fields
 - Scientific Name, Occurrence ID*, Catalog ID, basis of record, Collection locality, Collection date
- 3D model metadata
 - Modality
 - Equipment
 - Equipment owner
 - Processing
 - Processor, processing steps, processing software
 - File type, size, relationship of files
 - Rights of models

*Primary ID



View metadata schema: https://doi.org/10.7294/21230690.v1

Digital Object Design & Ingest





Figure 2: Digital object design for different repositories

Digital Object Design & Ingest - VTDL Access

Virginia Tech Digital Library

- Built on AWS and individual, serverless microservices
- Files are a light 200-300 MB X3D object
 - Mesh + Texture + Descriptive metadata



Digital Object Design & Ingest - VTDL Process

- ID Minting Service assigns persistent, non-semantic identifiers (NOID) with an Archival Resource Key (ARK)
- Scanned for viruses
- Fixity is verified via SHA-3 checksum hashes
- Metadata is stored in a NoSQL
 DynamoDB metadata server







Digital Object Design & Ingest - VTDL Storage

- Storage
 - AWS Primary Local Storage (Cloud) in VA, synced to AWS Secondary Storage (Cloud) in OR
 - Preservation storage (APTrust or MetaArchive)
- Contains Cropped TIFs + point cloud + mesh + texture + light mesh + all metadata
- Each record indexed in DPLA and MorphoSource, and linked from corresponding records in iDigBio and SCAN
- Source files for 3D models available through the Virginia Tech Data Repository and MorphoSource



Digital Object Design & Ingest - Preservation

Preservation metadata based on the PREMIS Data Dictionary

Preservation storage through <u>APTrust</u> or <u>MetaArchive</u>

- Academic Preservation Trust, also based on AWS but is administratively separate from our VT account
- The MetaArchive Cooperative, which is based on the diverse and distributed LOCKSS system caches across the country

Preservation Strategy: Reconstruction

• All elements preserved are to prepare for reconstruction, rather than emulation



Digital Object Design & Ingest - Morphosource Access

- URLs for 3D models queried and reconciled with the SCAN datasets
- Updated records in SCAN will be harvested and updated automatically in iDigBio and GBIF.
- Specimen data exported from SCAN, query 3D model metadata through RESTful API from MorphoSource, reconcile and crosswalk metadata to the VTDL schema



Digital Object Design & Ingest - Morphosource Access

- Each of the 10,000 2D images and 300 3D insect models with associated metadata that include geographical coordinates, species identification, date, and other metadata associated with the historical collecting events in DwC biodiversity standards
- Each of these metadata values will be searchable through the SCAN and iDigBio web portals
- Scientists and the public should be able to search for a certain insect group (e.g. butterflies, bees) that have been collected with a past time period to compare against a modern time period to understand insect declines, and other trends.





Next Steps

- Updating with the evolving metadata standard as appropriate
 - Potentially expanding our use of the Smithsonian 3D Metadata Model
- Exploring possibility of automated mechanism for data synchronization and minimizing manual work
- Staying up to date on new advances in FADGI requirements for 3D production
- Continuing to report back to the 3D community for feedback



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Digitizing Hidden Collections





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Resources to Share!

Full metadata schema: https://doi.org/10.7294/21230690.v1

SketchFab Insect Collections: <u>https://sketchfab.com/VirginiaTechUnivLibraries</u>

MorphoSource: <u>https://www.morphosource.org/projects/000449201?locale=en</u> Related presentations:

- Entomo-3D and the Student Experience in Developing Organizational Capacity
- <u>3D Preservation Models and Modalities: Advancing Research Reproducibility</u> and Capacity at Virginia Tech





Thank you!



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Eastern Hercules Beetle

